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This notice appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for shares of Hanison Construction Holdings Limited.



Hanison Construction Holdings Limited

興勝創建控股有限公司

(incorporated in the Cayman Islands with limited liability)

**NOTICE OF THE INTRODUCTION
OF THE ENTIRE ISSUED SHARE CAPITAL OF
HANISON CONSTRUCTION HOLDINGS LIMITED
COMPRISING 283,671,086 SHARES
OF HK\$0.10 EACH (THE "SHARES")**

ON

**THE MAIN BOARD OF
THE STOCK EXCHANGE OF HONG KONG LIMITED**

STOCK CODE: 896

Co-sponsor

**Deloitte & Touche
Corporate Finance Ltd**

Sponsor

 **道亨證券有限公司
DaoHeng Securities Ltd.**

Application has been made to the Stock Exchange for the listing of, and permission to deal in the Shares. Subject to the granting of the listing of, and permission to deal in, the Shares on the Stock Exchange as well as the compliance with the stock admission requirements of Hongkong Clearing, the Shares will be accepted as eligible securities by Hongkong Clearing for deposit, clearance and settlement in the Central Clearing and Settlement System with effect from the commencement date of dealings in the Shares on the Stock Exchange or such other date as determined by Hongkong Clearing. Dealings in the Shares are expected to commence on 10th January, 2002.

Copies of the listing document of Hanison Construction Holdings Limited required by the Rules Governing the Listing of Securities on the Stock Exchange are available for information purposes only during normal business hours from 2:00 p.m. on 31st December, 2001 to 6:00 p.m. on 14th January, 2002 at the following places:

1. Dao Heng Securities Limited, 12th Floor, The Center, 99 Queen's Road Central, Hong Kong; and
2. Deloitte & Touche Corporate Finance Limited, 21st Floor, Wing On Centre, 111 Connaught Road Central, Hong Kong.

By order of the board of
Hanison Construction Holdings Limited
Cha Mou Sing, Payson
Chairman

Hong Kong, 31st December, 2001